

Concentration in Private Wealth Management

(Available to Finance Majors Only)

Name: _____ ID# _____

Advisor _____

(12 semester hours)

To complete the concentration, students must earn a cumulative GPA greater than or equal to 2.5, with a minimum grade of C in the courses taken to satisfy the 12 credit hours.

<u>Course #</u>	<u>Course</u>	<u>Semester Completed</u>	<u>Grade</u>
<u>Required Courses:</u>			
FIN 305	Personal Financial Planning	_____	_____
FIN 307	Financial Markets & Institutions	_____	_____
FIN 312	Investments	_____	_____
FIN 405	Private Wealth Management	_____	_____

To enroll in the concentration, a student must have completed the following prerequisites with at least a C:

ACC 210	Introduction to Accounting	_____	_____
ACC 220	Managerial Uses of Accounting	_____	_____
FIN 220	Introduction to Finance*	_____	_____
	*(can enroll concurrently)		

Questions about the program?

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