Concentration in Private Wealth Management

(Available to Finance Majors Only)

Name: ____ ID#____________________

Advisor______________________________

(12 semester hours)

To complete the concentration, students must earn a cumulative GPA greater than or equal to 2.5, with a minimum grade of C in the courses taken to satisfy the 12 credit hours.

Course #	**Course**	**Semester Completed**	**Grade**
Required Courses:			
FIN 305	Personal Financial Planning	________	_____
FIN 307	Financial Markets & Institutions	________	_____
FIN 312	Investments	________	_____
FIN 405	Private Wealth Management	________	_____

To enroll in the concentration, a student must have completed the following prerequisites with at least a C:

ACC 210	Introduction to Accounting	________	_____
ACC 220	Managerial Uses of Accounting	________	_____
FIN 220	Introduction to Finance* **(can enroll concurrently)*	________	_____

Questions about the program?

Dr. Feng-Ying Liu, Sweigart Hall 261, 609-895-5404, liuf@rider.edu
Dr. Mitchell Ratner, Sweigart Hall 255, 609-896-5164, ratner@rider.edu