

# Banner Human Resources

**Employee Self-Service** 

**Users Guide** 

April, 2011

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## **OVERVIEW**

Banner Employee Self Service allows the convenience of completely secure access to personal and employee related information online 24 hours a day, seven days a week. Currently employees can view their personal information, federal tax allowance and filing status, current benefits and deductions, direct deposit allocation, pay stubs, leave balances, and job history. Future plans include enhancing this service to allow employees to make updates directly to some of this information. This document explains how to use this service.

Information available through Self Service dates from January 1, 2010, which was our Banner implementation cut-off date.

#### **OBJECTIVES**

After completing this section, you will be able to:

- Log into My Rider (https://MyRider.Rider.Edu)
- Access Employee Self Service
- View Benefits and Deduction Information
- View Pay Information
- View Tax Forms
- View Current and Past Jobs
- View Leave Balances
- Log out of Employee Self Service

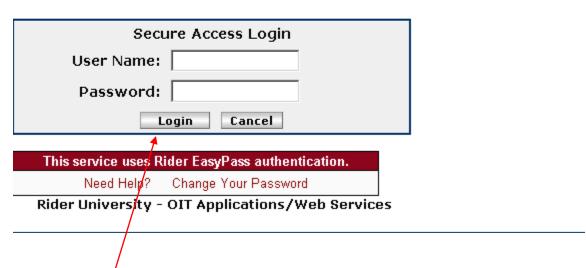
#### **HOW TO LOG INTO MYRIDER**

- 1. Open Internet Explorer (preferred browser for all SunGard products).
- 2. Navigate to myrider.rider.edu



3. Enter your User ID and EasyPass login

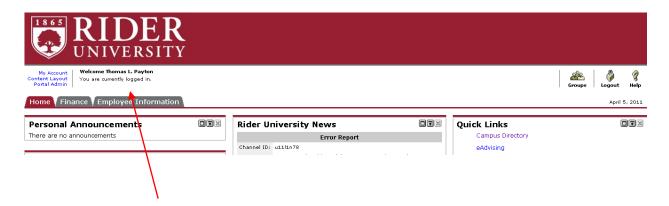




NOTE: If you do not remember your User ID and PIN information, click Need Help? or contact the Help Desk, at extension 3000. If you change your easypass password it will automatically update to MyRider.

4. Click Login.

## ACCESS EMPLOYEE INFORMATION



Select the "Employee Information" tab

This is the main menu for Banner Human Resources Employee Services. The tabs displayed across the top may vary by person, depending on your role at Rider.





View Address & Phone Numbers

View Email Addresses

View Emergency Contacts

View Ethnicity

Update RiderAlert

# My Employee Information



Benefits & Deductions

Pay Information

Tax Forms

Job Summary

Leave Balances

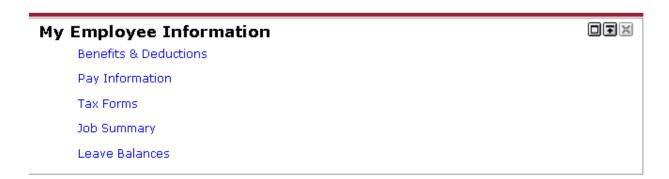
Within this tab there are several other sections of information. Click on any link under My Personal Information or My Employee Information to reveal more detail. To return to this menu click on the Back to employee information link at the left top of the page.

## **My Personal Information**

To update or change any information found in the My Personal Information section, email Human Resources at <a href="https://example.com/hree.com/hree/">hr@rider.edu</a>. You can update your RIderAlert information directly from here.



## My Employee Information



## BENEFITS AND DEDUCTIONS

This is the Benefits and Deductions menu. This menu is used to view your Retirement Plans, Health Benefits, Other Benefits and Deductions as well as Beneficiaries and Dependents information.



# Benefits and Deductions

Retirement Plans

**Health Benefits** 

Other Benefits and Deductions

Group Life, Short-Term and Long-Term Disability, Worker's Compensation

Beneficiaries and Dependents

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**NOTE:** Each grouping of benefits/deductions has drill down capabilities. If the wording is in blue you have yet to view that group. If the wording is in purple, you have previously reviewed that group of benefits/deductions. If the wording turns to red, that is your current selection.

In order to view further information within each group, click on the desired title.

Personal Information	Employee Finance	Market Compensation
Search	Go	

# Benefits and Deductions

Retirement Plans

<u>Health Benefits</u>

Other Benefits and Deductions

Group Life, Short-Term and Long-Term Disability, Worker's Compensation

Beneficiaries and Dependents

In this example we selected Health Benefits. Within this group we can see the following screen which reveals detailed information regarding all health benefits.

BeneSave Medical Additional Deduction

**Benefit or Deduction as of date:** Apr 05, 2011

Status of Benefit or Deduction: Active

**Start Date:** Jan 01, 2009

End Date:

Employee Amount Per Pay: 15.00 Employee Deduction Goal Amount: 180.00

History | Contributions or Deductions | Vendor Web Site

Dental PPO - Voluntary Plan

Benefit or Deduction as of date: Apr 05, 2011

Status of Benefit or Deduction: Active

Start Date: Jan 01, 2008

End Date:

Plan: Employee + Family

**Employee Amount Per Pay:** 174.0500

Each health benefit or deduction has specific attributes that are described on this screen.

**Benefit or Deduction as of Date** = The current date.

**Status of Benefits or Deduction** = Describes if this benefit/deduction is currently active or terminated.

**Start Date** = The date the benefit was first applied within the Banner system. Please note that this date may not reflect the date your benefit began.

**End Date** = The date the benefit/deduction was terminated.

**Employee Amount Per Pay** = Amount deducted each pay period from your gross earnings.

**Employee Goal Amount** = Total amount the employee wants deducted per year.

Plan = Description of Benefit Plan

**Employer amount** = Amount that Rider University contributes to the cost of the benefit/deduction.

**Additional Links** - For more detailed information, select the desired link that is shown under each benefit.

History | Contributions or Deductions | Vendor Web Site

**History** – If you click on History a listing of the changes associated with the selected benefit will display.

#### **Health Benefits History**

🗨 These changes may include updates you initiated as well as changes that are a result of benefit plan updates by the Benefit Administrator.

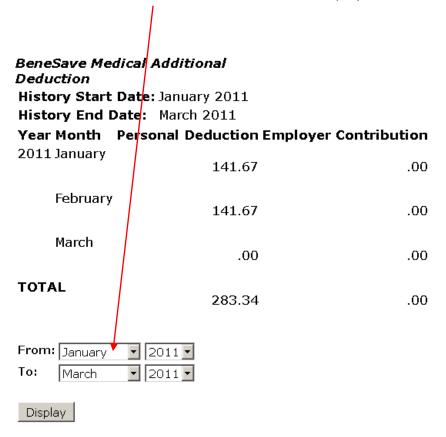
# BeneSave Medical Additional Deduction Benefit or Deduction from and to dates:

**Employee Amount Per Pay Employee Deduction Goal Amount** Current Plan Effective Date Status Jan 01, 2009 Active 15.00 .00 Jan 01, 2010 Active 15.00 180.00 Dec 31, 2010 Terminated 15.00 180.00 My Current Plan Jan 01, 2011 Active 15.00 180.00

<u>Health Benefits</u>

Jan 01, 2009

**Contributions or Deductions** - If you click on Contribution or Deductions, the following details will appear. Within this page you can specify a period of time to view the details of each benefit. To retrieve desired information, select Display.

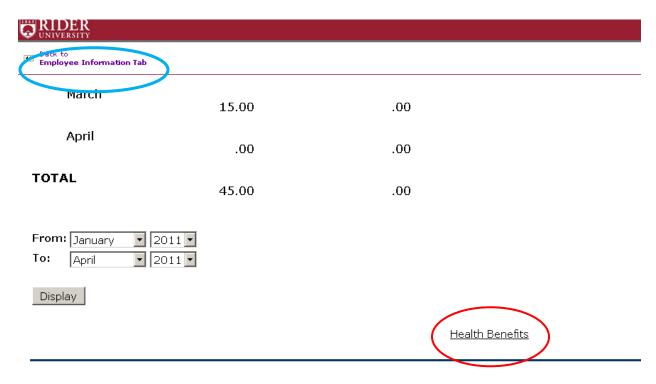


**Vendor Website** – If you click on Vendor Website the site will open in a new browser window.



Above is an example of the Aetna website.

If you want to go back to the menu or proceed backward in Employee Self Service, DO NOT use the back button on your computer. To return to the "Health Benefit section", select the link at the bottom of the page. To return to the "Employee Information Tab" select the link at the top of the page.



## BENEFICIARIES AND DEPENDENTS

This menu is used to view beneficiaries currently on record for the life insurance benefit, as well as dependents of the employee.

# Beneficiaries and Dependents

💶 This is a view only screen. To make changes contact Human Resources. Beneficiaries and Dependents Information Name Relationship Birth Date Gender College Status Kathleen Payton Not Reported Spouse Nov 10, 1972 Female Does not attend college Adam Joseph Payton Child Jan 15, 1991 Male Attends college Benefit Coverage Name **Benefit Description and Status** Kathleen Payton, Spouse Life Insurance has a status of Active Adam Joseph Payton, Child Life Insurance has a status of Active

For more detailed information click on the name of the dependent.

Updating Coverage Information

#### Beneficiary and Dependent Information

Name SSN Relationship Birth Date Gender College Status
Kathleen Payton Not Reported Spouse Nov 10, 1972 Female Does not attend college

#### Beneficiary Coverage

Benefit and Coverage Status	Existing Coverage	Begin Date MM/DD/YYYY*	End Date MM/DD/YYYY	Other Coverage	Choose Benefit
Life Insurance		01/01/2006		No	
Status: Active Start Date: Jan 01, 2007 Stop Date:	Yes				Not Available

## **PAY INFORMATION**

To view Pay Information, click on the designated link.



Within the Pay information group, is a menu that is used to view Direct Deposit Allocation, Earnings History, Pay Stub, Deductions History and Earnings by Positions.



# **Pay Information**

Direct Deposit Allocation Earnings History Pay Stub Deductions History Earnings by Positions

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# **DIRECT DEPOSIT ALLOCATION**

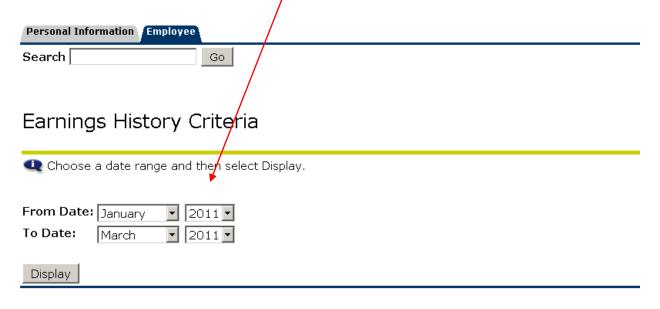
The Direct Deposit breakdown view shows the accounts in which your pay will be distributed.

Pay Distribution as of Mar 2	3, 2011					
Bank Name	Routing No	umber Account Ni	umber Account Typ	e Net Pay	y Distribution	
WACHOVIA BANK N.A.	031000503		Saving		400.00	
WACHOVIA BANK N.A.	031000503		Checking		1,853.47	
PRINCETON FEDERAL CREDIT	UNION 231278229		Saving		600.00	
Total Net Pay					2,853.47	
Proposed Pay Distribution:						
Bank Name	Routing Number	Account Number	r Account Type Pric	ority Amo	unt or Percent Net Pay	y Distribution
WACHOVIA BANK N.A.	031000503		Savings	1	\$ 400.00	400.00
ABCO FEDERAL CREDIT UNIO	N 231278274		Savings	2	\$ 200.00	200.00
WACHOVIA BANK N.A.	031000503		Checking	3	Remaining	2,253.47
Total Net Pay						2,853.47

Proposed pay distribution above is for your next pay based on the amounts from your last pay. If you do not currently have direct deposit, please visit the <u>Disbursements web site</u> for more information.

# **EARNINGS HISTORY**

Select a date range to view your earnings and click Display.





# Earnings Type Total Gross Pay Total Hours Monthly Regular 16,050.73 411.50 Holiday 293.12 7.50 Closing 2,370.89 61.00 Sick 290.22 7.50

Earnings from January 2011 to April 2011

[ New Date Range ]

To select another date range, use the link at the bottom of the page.

# **PAY STUB**

Select a year to view pay stub information, then click Display

# Pay Stub Choose a year and then select Display. Pay Stub Year: 2011 Display [ Direct Deposit Allocation | Earnings History | Deductions History ]

## Pay Stubs

Select the Pay Stub Date to access additional information.

#### Pay Stubs for 2011



To see the actual pay stub for each pay date, click on desired pay date.

## **SAMPLE PAY STUB**

Pay Stub Summary Pay Stub Date:	Mar 23, 2011
Gross Amount:	6,350.96
Total Personal Deductions:	3,497.49
Net Amount:	2,853.47
Total Employer Contributions:	2.161.85

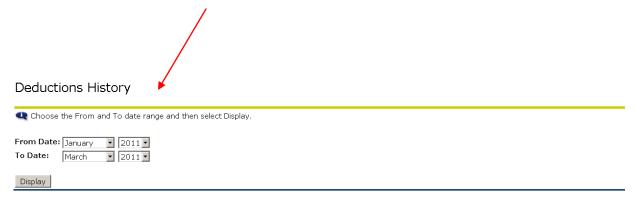
Check or Direct Deposit					
Number	Document Type	Bank Name	Account Type	Amount	
31379	Direct Deposit	WACHOVIA BANK N.A.	Savings	400.00	
31379	Direct Deposit	PRINCETON FEDERAL CREDIT UNION	Savings	600.00	
31379	Direct Deposit	WACHOVIA BANK N.A.	Checking	1.853.47	

<i>Earnings</i> Type	Hours	Rate	Amount	
Closing		4.00		156.33
Holiday		7.50		293.12
Monthly Regular				5.901.51

Benefits or Deductions Type	Personal Deduction	Employer Contribution
BeneSave Medical Additional Deduction	15.00	.00
Dental PPO - Voluntary Plan	51.62	.00
Employee Assistance Program	.00	3.25
Federal Income Tax	371.27	.00
Fica Tax	241.39	356.35

# **DEDUCTION HISTORY**

Select a date range to view your deductions, and click Display.



Deduction History from January 2011 to April 2011 Deduction Type	Employee Deduction Employer Deduction		
Contribution to Rider University - Lawrenceville Campus	150.00	.00	
Employee Assistance Program	.00	9.75	
Federal Income Tax	3,310.76	.00	
Fica Tax	992.30	1,464.82	
Life Insurance	.00	103.97	
Long Term Disabulity	.00		

Click on the deduction type to view a monthly breakdown of your personal deductions and employer contributions for the time period selected.

BeneSave Medical A Deduction History Start Date: History End Date: Year Month Perso	: January 2011	r Contribution	
2011 January	141.67	.00	
February	141.67	.00	
March	.00	.00	
TOTAL	283.34	.00	
	2011		
Display			

Example of monthly breakdown.

## **TAX FORMS**

This menu is used to view your Tax Exemptions or Allowances as well as your last W-2 Wage and Tax Statement.

# Tax Forms

W4 Tax Exemptions or Allowances W-2 Wage and Tax Statement

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## **JOB SUMMARY**

The Job Summary view shows your current and past jobs beginning and ending date. For more detailed information for a particular position, click on the position title.

# Jobs Summary



Select the Job Title for more detailed information.

## List of Jobs

Title	Begin Date	End Date
Overload	Feb 01, 2011	May 31, 2011
Overload	Sep 01, 2010	Dec 31, 2010
Overload	Jun 01, 2010	Jun 30, 2010
Independent Study Supervision	Jun 01, 2010	Jun 30, 2010

## **LEAVE BALANCES**

The Leave Balances view shows your pay period breakdown for a particular type of leave. To view more detailed information, click on the type of leave.

List of Leave Type:	5				
TYPE of Leave	Hours or Days	Available Beginning Balance	Earned as of Apr 05, 2011		Available Balance as of Apr 05, 2011
Donated Time Keceived	Hours	.00	.00	.00	.00
Floating Holiday	Hours	15.00	.00	.00	15.00
Vacation	Hours	285.50	14.50	.00	300.00

# **BANNER SELF SERVICE LOG OUT**

To Log out of Employee Self Service, click on **Logou**t at the top of the screen.

